

Issue of Euro equivalent of €15,000,000 in 6% Subordinated Unsecured Bonds 2019-2024

in Euro (EUR Bonds) and Pounds Sterling (GBP Bonds)

(or Euro equivalent of €25,000,000 in case of exercise of the Over-Allotment Option)

Addendum to the Prospectus dated 3 November 2014

Following the publication of the Prospectus dated 3 November 2014 (the "Prospectus"), the Issuer wishes to bring the following corrections to the attention of the general public:

1. The definition of "Exchangeable Bonds" set out in the 'Definitions' section of each of the Summary Note and Securities Note forming part of the Prospectus is to be amended to read as follows: **"the 6.25% bonds due to mature on 30 October 2015 having ISIN MT0000551201, amounting as at the date of the Prospectus to €14,539,600 in aggregate"**.
2. The list of Authorised Financial Intermediaries through whom applications for subscription to the Bonds may be made, set out in section 8.20 of the Securities Note, is to be replaced by the following:

NAME	ADDRESS	TELEPHONE
Mediterranean Bank plc (Issuer)	10, St. Barbara Bastion, Valletta VLT 1961	25574400
Jesmond Mizzi Financial Advisors Limited* (Sponsor)	67, Flat 3, South Street, Valletta VLT 1105	21224410
APS Bank Limited	17, Republic Street, Valletta VLT 1111	25671719
Bank of Valletta plc*	BOV Centre, Cannon Road, St Venera SVR 9030	22751732
Calamatta Cuschieri & Co Ltd*	Valletta Buildings, Fifth Floor, South Street, Valletta VLT 1103	25688688
Charts Investment Management Service Ltd*	Valletta Waterfront, Vault 17, Pinto Wharf, Floriana FRN 1913	21224106
Curmi & Partners Ltd*	Finance House, Princess Elizabeth Street, Ta' Xbiex XBX 1102	23426000
D.B.R. Investments Limited	Deber Nigret Road, Zurrieq ZRQ 3172	21647763
FINCO Treasury Management Ltd*	Level 5, The Mall Complex, The Mall, Floriana FRN 1470	21220002
Michael Grech Financial Investment Services Limited	The Brokerage, Level 0 A, St Marta Street, Victoria, Gozo VCT 2550	21554492
M.Z. Investment Services Limited	55, MZ House, St. Rita Street, Rabat RBT 1523	21453739

* Members of the Malta Stock Exchange.



Henry C. Schmeltzer
Director
Mediterranean Bank plc

10th November 2014