

Company Announcment - 19/07/2017

The following is a Company Announcement issued by Mediterranean Bank plc (the "Bank") pursuant to the Malta Financial Services Authority Listing Rule 5.

Quote

<u>Surrender of Licence of Mediterranean Corporate Bank Limited (C30432) following merger</u>

On the 22nd June 2017 Mediterranean Corporate Bank Limited ("MedCorp") was effectively merged into the bank and MedCorp was consequently struck off from the MFSA company registry. As a result of this merger the Bank surrendered the banking licence of MedCorp.

Unquote

Henry Schmeltzer Company Secretary 19th July 2017