

## Company Announcement – 28/06/21

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The following is a Company Announcement issued by MeDirect Bank (Malta) plc pursuant to the Listing Rules issued by the Listing Authority.

### *Quote*

During the 2020 financial year, the Bank invested heavily in technology and people with the aim of improving its offering to retail customers and making digital investing simpler for everyone. The Bank's core strategy revolves around the ongoing development and enhancement of a best-in-class digital proposition for the Belgian and Maltese markets, with potential to scale up in other countries.

During 2021, the Bank has continued and accelerated its investment programme. The Bank's goal is to build a customer-friendly, fully digital WealthTech platform which is seamlessly integrated with daily banking functionality and complemented by an efficient mortgage offering with the aim of creating a unique and highly attractive customer experience.

In order to support the accelerated development of its digital Wealthtech platform and as part of its ongoing capital management, the Bank is considering the issuance of additional equity capital instruments in the international capital markets. The Bank is working together with its ultimate shareholder, AnaCap Financial Partners II L.P.

### *Unquote*

Henry Schmeltzer  
Company Secretary  
28 June 2021