

Company Announcement - 02/10/19

The following is a company announcement issued by MeDirect Bank (Malta) plc (the "Bank") pursuant to the Malta Financial Services Authority Listing Rule 5.

Quote

Application for Authorisation for Admissibility to Listing of Euro equivalent of 35,000,000 MeDirect Bank (Malta) plc 4% Subordinated Unsecured Bond due 2024 – 2029 issued in Euro and Pounds Sterling ("Bonds").

The Board of Directors of the Issuer announces that it has authorised the submission of an Application for Authorisation for Admissibility to Listing to the Listing Authority requesting the approval for admissibility to listing of the Bonds.

Further detailed information on the Bonds shall be available in the prospectus which will be published in due course following attainment of the necessary regulatory approval.

Unquote

Paula Galea Farrugia Company Secretary